



Filing ID #10023409

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Martha M. Walters
Status: Congressional Candidate
State/District: CA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/16/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CIT Group Inc. SIP 401(k) Plan ⇒ Schwab MGDRet2030 [EF]		\$15,001 - \$50,000	Tax-Deferred		
The Vertex Companies ⇒ Employee Stock Ownership [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: ESOP Program, former employment with engineering consulting firm					
Vanguard Individual Retirement Account ⇒ American Funds AGTHX [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ American Funds AWSHX [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ V.F. Corporation (VFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Individual Retirement Account ⇒ Vanguard VFTSX [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Vanguard VTRX [EF]		\$100,001 - \$250,000	Tax-Deferred		
Vanguard Individual Retirement Account ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CIT Bank	Salary	\$127,947.00	\$215,950.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	Jan 2017	Revolving charge account	\$15,001 - \$50,000
	Bank of America	September 2017	Car loan	\$15,001 - \$50,000
	Navient	September 2013	Direct Parent Plus Student Loan	\$10,000 - \$15,000
	Navient	September 2014	Direct Parent Plus Student Loan	\$10,000 - \$15,000
	Navient	September 2015	Direct Parent Plus Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director and Treasurer	Economic Artistry

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CIT Group Inc. SIP 401(k) Plan
- The Vertex Companies
LOCATION: Weymouth, MA, US
DESCRIPTION: Engineering Consulting
- Vanguard Individual Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martha M. Walters , 05/16/2018